

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
: Case No. 09-11189 (ALG)
MORNING STAR RESTAURANT :
GROUP, LLC, :
: Debtor. :
: -----x

NOTICE OF APPOINTMENT OF CHAPTER 11 TRUSTEE

To: Marianne T. O'Toole:

You are hereby notified of your appointment as Chapter 11 Trustee of the estate of the captioned debtor, subject to Court approval. You further are notified that you must obtain a bond in an amount not less than \$250,000.00, pursuant to Section 322 of title 11, United States Code.

Dated: New York, New York
May 4, 2011

TRACY HOPE DAVIS
UNITED STATES TRUSTEE

By /s/ Andrea B. Schwartz

Andrea B. Schwartz
Trial Attorney
33 Whitehall Street, 21st Floor
New York, New York 10004
Tel. No. (212) 510-0500